
DER INTEGRATION STUDY FOR THE GERMAN STATE OF HESSE

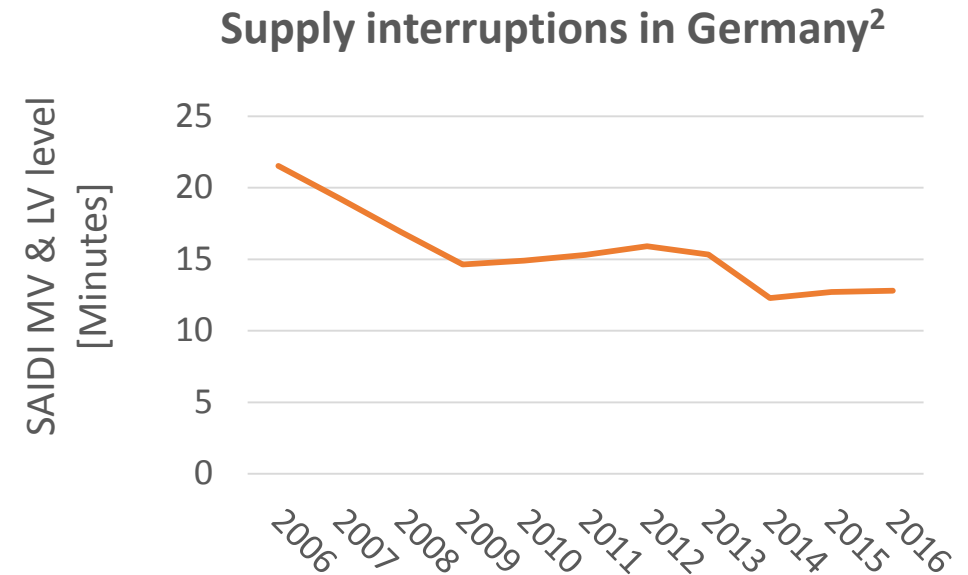
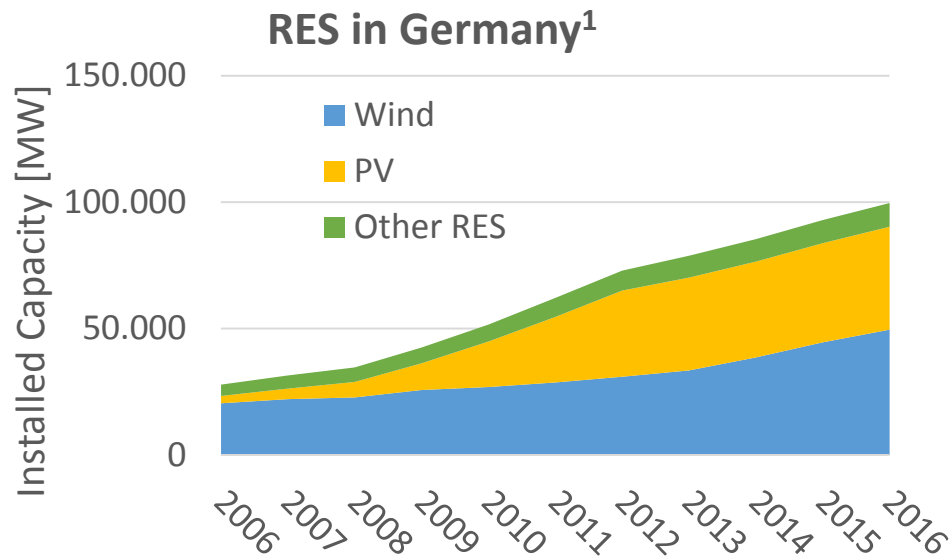
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Wind and PV integration in Germany

Challenges and Status

- Variable and distributed renewables (Wind and PV) are the key elements of the German energy transition
→ ~88% of Wind and 100% of PV capacity are connected to the distribution level^{1*}
- Energy transition towards renewables does not seem to have a negative impact on the quality of supply in Germany



¹ RES capacity entitled to payments under the EEG (Renewable source act). Data source Bundesnetzagentur: EEG in Zahlen 2016

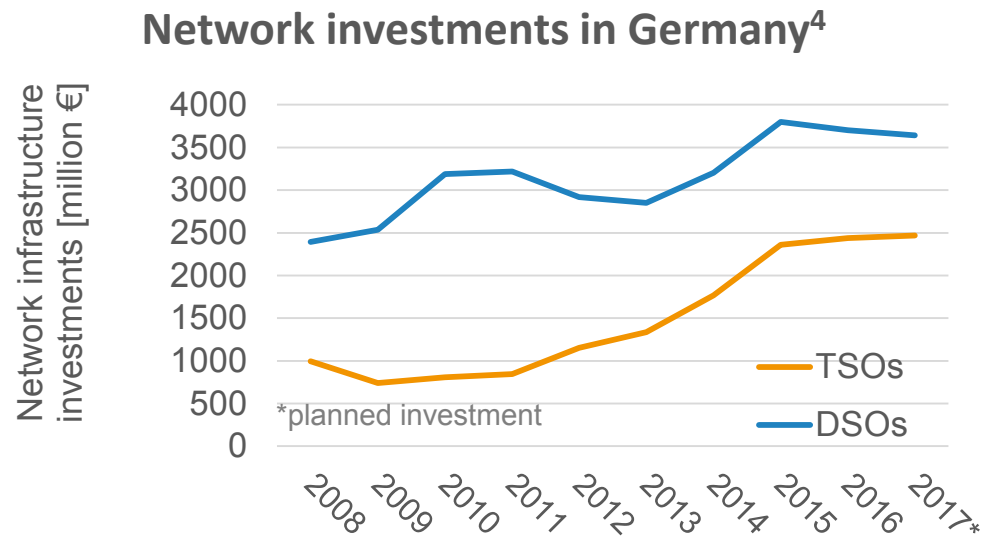
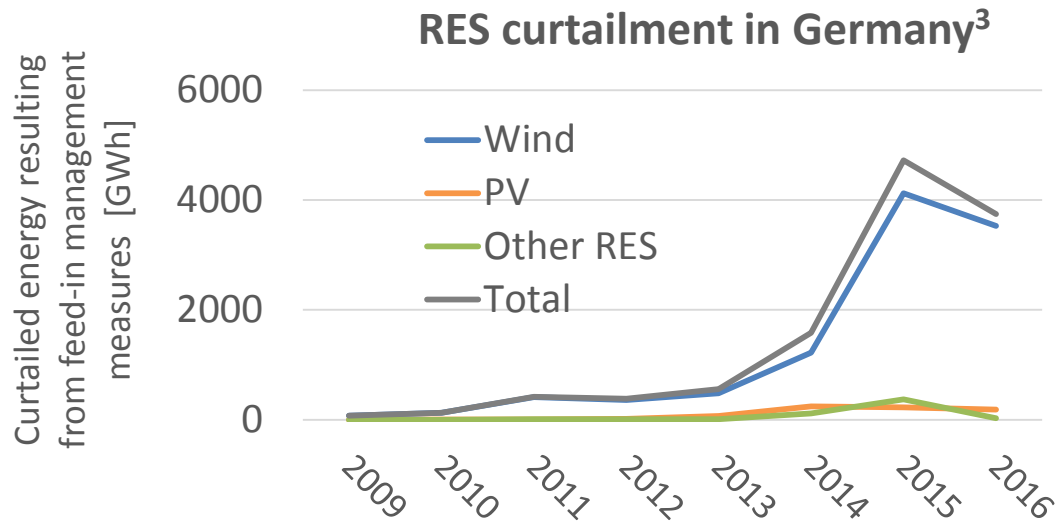
² Supply interruption under section 52 Energy Industry act. Data source: Bundesnetzagentur: Monitoringbericht 2017

* In Germany, also the HV level is mainly considered as part of the distribution level.

Wind and PV integration in Germany

Challenges and Status

- Increased need for RES curtailment to resolve tense network situations
- Expansion of power transfer capacities (i.e. stronger north-south corridor interconnection) require additional investments at the transmission level
- Prospectively, higher investments at the distribution level expected, to achieve higher DER penetration (i.e. Wind and PV) and integrate new consumers (i.e. EV)



³ Curtailed energy resulting from feed-in management measures. Data source Bundesnetzagentur: EEG in Zahlen 2016

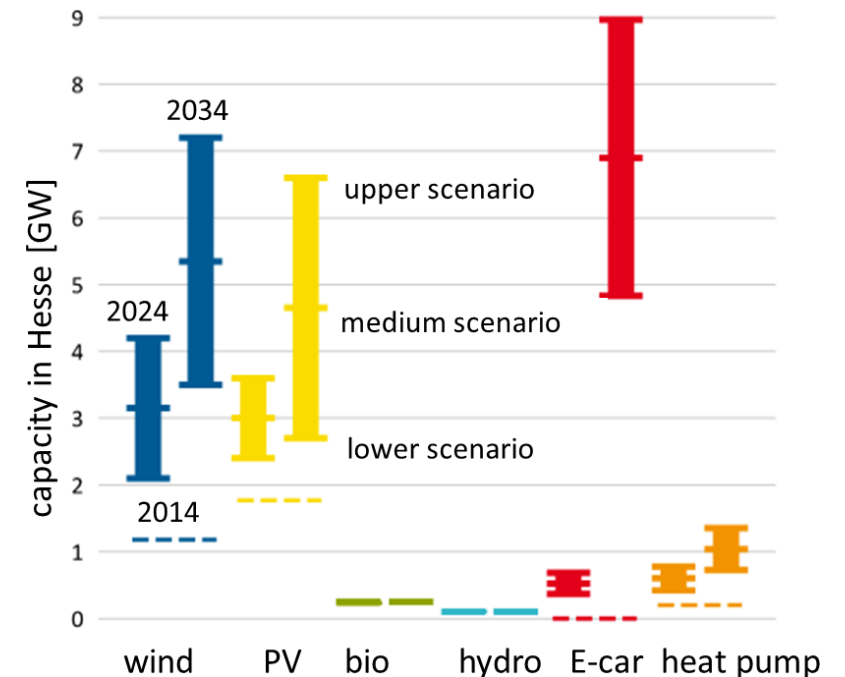
⁴ Data source: Bundesnetzagentur: Monitoringbericht 2017

Wind and PV integration in Germany

Grid integration studies

- High importance of grid integration studies due to dynamic future development of DER and new consumers
- Key goals of integration studies:
 - Design of likely scenarios for future DER and consumer development
 - Assessment of investment cost for necessary grid reinforcement and expansion measures
 - Identification of key technologies that can contribute to lower investment cost
 - Technical, political and regulatory recommendations

Scenarios of the Hessian grid integrations study⁵



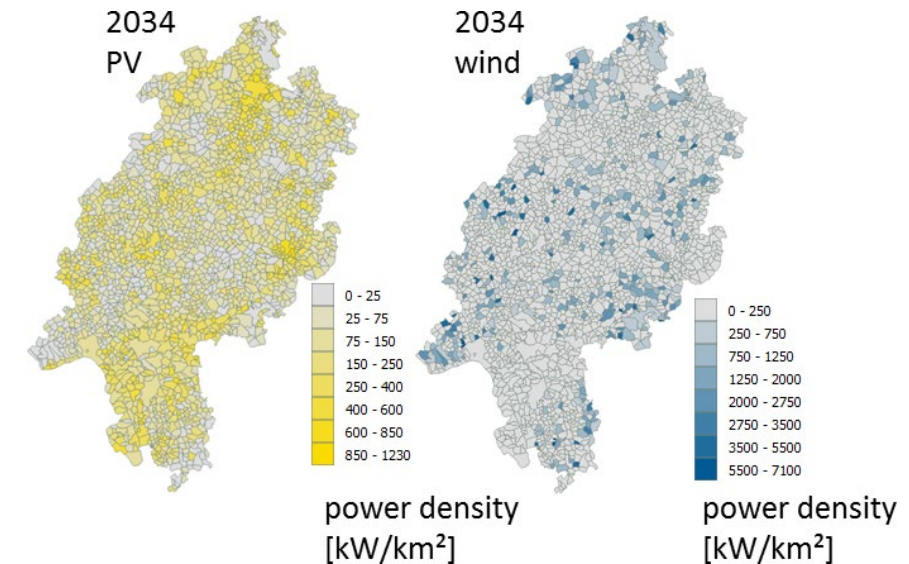
⁵ reprinted [translated] from: Verteilnetzstudie Hessen 2024 - 2034

Wind and PV integration in Germany

DER** integration study for the German state of Hesse

- German state of Hesse: 6% of Germany's area and 7% of Germany's population
- The study investigates reinforcement and expansion cost of Hessian distribution grids* until 2034
- Innovation highlights:
 - High spatial resolution for future scenarios
 - Analysis and calculation of only real grids in large numbers (>700) at all voltage levels
 - Probabilistic grid calculations for a large number of possible grid configurations
 - Spatial extrapolation by regression models
 - Comparability of conventional and innovative measures established by detailed cost models
 - High generalizability of results through harmonized planning premises and assessment procedures at the distribution level

Power density distribution of PV and wind plants in Hesse⁶



* In Germany, also the HV level is mainly considered as part of the distribution level.

** The term DER is used for electric energy resources and controllable loads connected to the distribution level.

⁶ reprinted [translated] from: Verteilnetzstudie Hessen 2024 - 2034

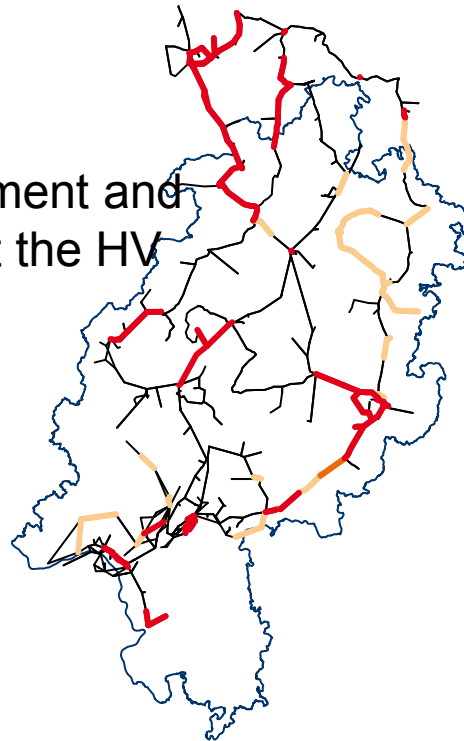
Wind and PV integration in Germany

DER integration study for the German state of Hesse – HV results

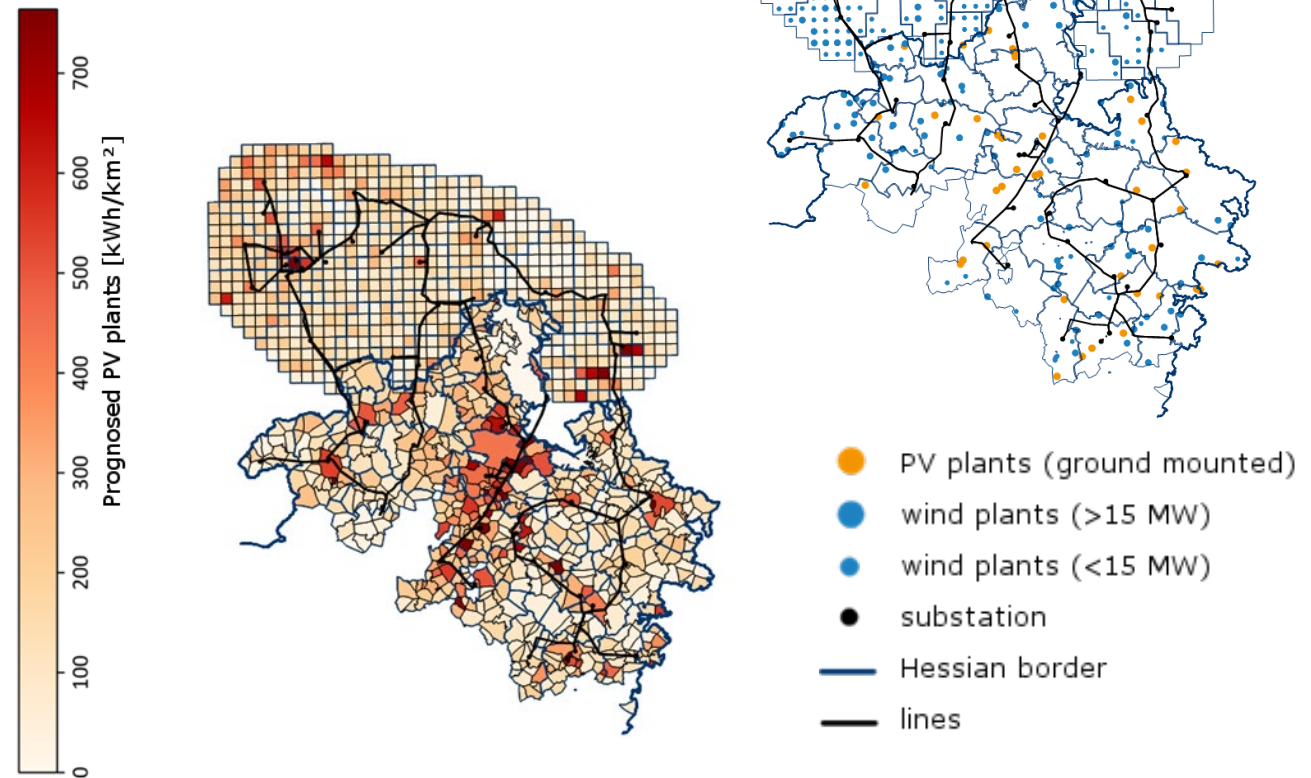
- A high penetration of PV and wind plants in northern Hesse contributes to voltage violations and line overloadings
- This requires reinforcement and expansion measures at the HV level until 2034

Probability for reinforcement and expansion measures

- low
- medium
- high



Prognosed PV and wind plants in northern Hesse⁷



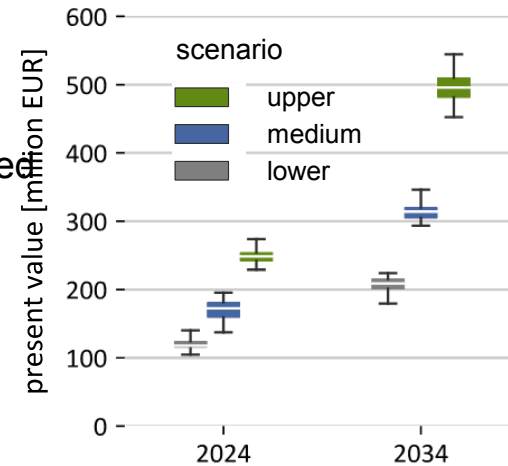
⁷ reprinted [translated] from: Verteilnetzstudie Hessen 2024 - 2034

Wind and PV integration in Germany

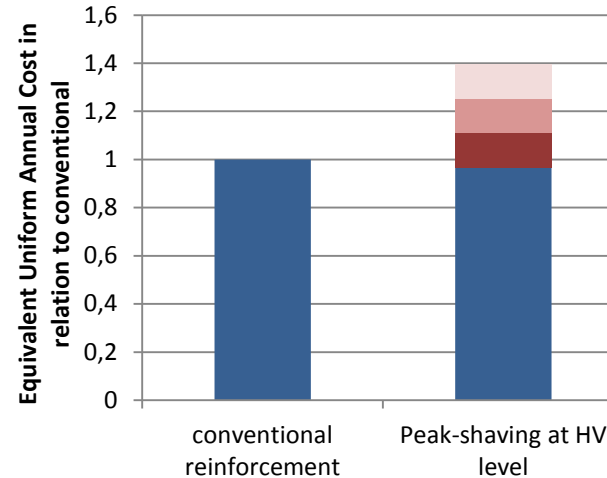
DER integration study for the German state of Hesse – HV results

- The investment cost at the HV level amount to 170 million EUR (2024) resp. 314 million EUR (2034) for the medium scenario
- 2034 the spread between the scenarios increases compared to 2024

Reinforcement/expansion cost at the HV level¹⁰

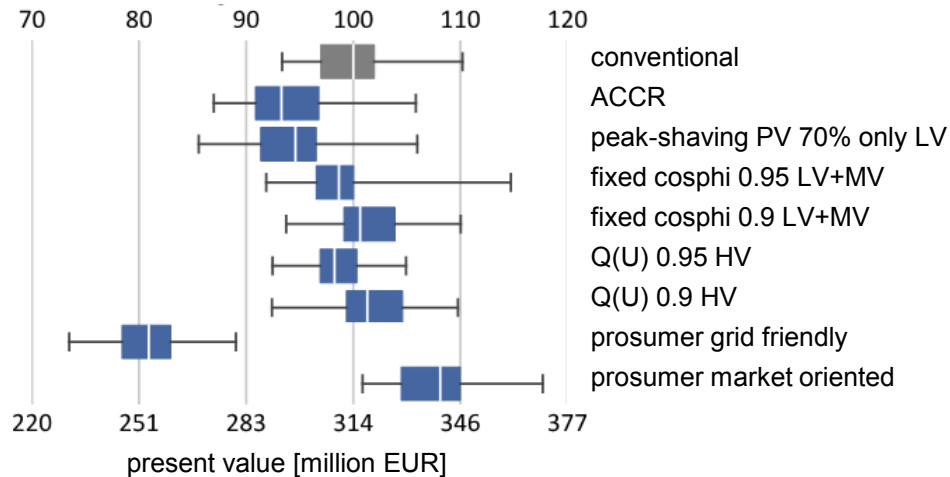


- ACCR and LV peak-shaving show highest cost-saving potential
- Reactive power control methods can lead to higher investment cost
- Prosumer technologies have high potential of decreasing/increasing cost depending on operational behaviour
- Peak-shaving at the HV level is not economically feasible



Effects of innovative technologies at the HV level⁹

in relation to median value of conventional

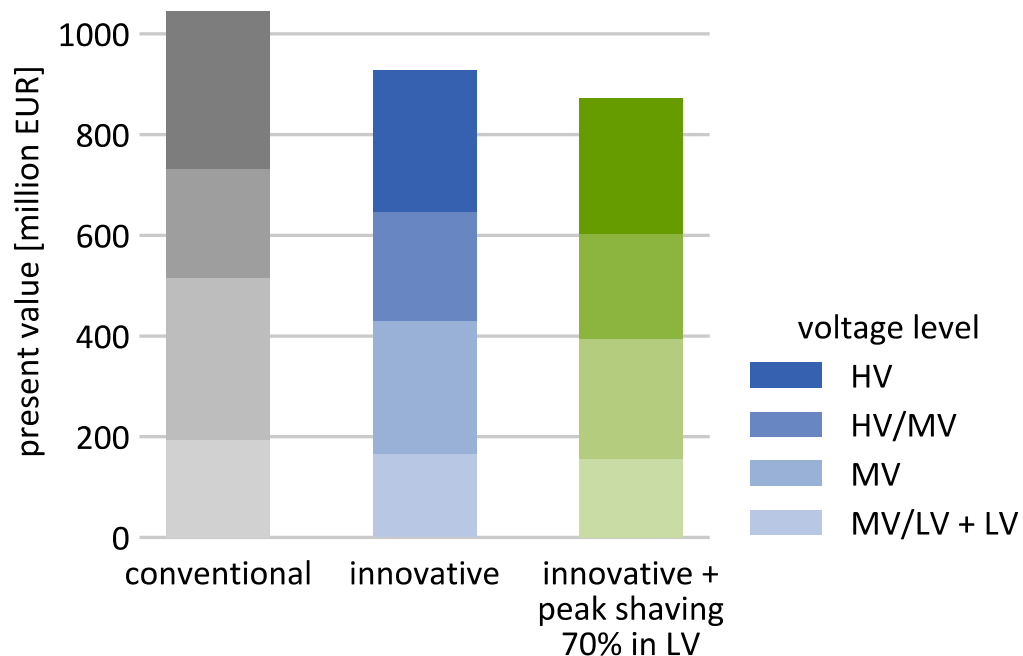


^{9,10} reprinted [translated] from: Verteilnetzstudie Hessen 2024 - 2034

Wind and PV integration in Germany

DER integration study for the German state of Hesse – summary of results

Expected DER integration costs for the state of Hesse until 2034 (median scenario)¹¹



- Until 2034 grid expansion cost of around **1 billion EUR** are expected in total LV, MV and HV level if grid expansion is limited to **conventional** technologies and planning approaches
- **Innovative technologies**, i.e. smart LV transformers, DER volt-var control, advanced HV/MV transformer tap control and high-temperature conductors, can **decrease grid investment costs by around 11%** until 2034
- **PV peak power limitation** in the LV level can reduce the grid investments costs cumulative for the LV, MV and HV level **additionally by 6%**.
- **High risks and cost saving potentials of prosumer technologies** highlights the importance of **coordination** between local, regional and system-wide needs for flexibilities and ancillary services by DER, which requires an **advanced cooperation between Transmission and Distribution grid operation**.

¹¹ reprinted [translated] from: Verteilnetzstudie Hessen 2024 - 2034